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9 **UNITED STATES BANKRUPTCY COURT**

10 **DISTRICT OF NEVADA**

11 In re

12 FORTEM RESOURCES, INC.,

13 Debtor.

14 Case No. BK-21-14823-nmc

15 Chapter 11

16 **DECLARATION OF MARC A. BRUNER
 17 IN SUPPORT OF DEBTOR'S MOTION
 18 FOR ENTRY OF AN ORDER
 19 DISMISSING THE CHAPTER 11 CASE**

20 Hearing Date: February 28, 2023

21 Hearing Time: 9: 30 a.m.

22 I, Marc A. Bruner, declare as follows:

23 1. I am the Chief Executive Officer of Fortem Resources, Inc. (“Fortem” or the
 24 “Debtor”), debtor and debtor in possession in the above captioned chapter 11 case (the “Chapter 11
 25 Case”).

26 2. Except as otherwise indicated herein, this Declaration is based upon my personal
 27 knowledge. I am over the age of 18 and am mentally competent. If called upon to testify, I would
 28 testify competently to the facts set forth in this Declaration.

29 3. I make this Declaration in support of the *Debtor's Motion For Entry Of An Order*
 30 *Dismissing The Chapter 11 Case* (the “Motion to Dismiss”).¹

29 ¹ Capitalized terms not defined herein have the meanings assigned to them in the Motion to Dismiss.

1 4. On January 12, 2023, the Debtor closed the sale of its assets to Pimee, thereby
2 transferring all assets and equity interests in subsidiaries, and assigning all executory contracts and
3 unexpired leases. Pimee paid a final purchase price of \$700,000, which included a credit bid of
4 \$95,000 for provision of debtor-in-possession financing for the auction and sale process.

5 5. The Debtor no longer holds assets or conducts operations of any kind, and has no
6 viable path forward for reorganization in its Chapter 11 Case. Therefore, the Debtor believes that the
7 dismissal of the Chapter 11 Case is in the best interest of the Debtor and its creditors.

8 I declare under penalty of perjury under the laws of the United States that the foregoing is true
9 and correct.

10 Executed this 31st day of January, 2023.

/s/Marc A. Bruner

Marc A. Bruner

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